

NOTICE OF ACCEPTANCE

Regarding

**INVITATION TO TENDER BONDS FOR PURCHASE
made by
UNIVERSITY OF WASHINGTON**

**GENERAL REVENUE AND REFUNDING BONDS, 2021B (TAXABLE)
BASE CUSIP: 91523N**

**GENERAL REVENUE REFUNDING BONDS, 2022B (TAXABLE)
BASE CUSIP: 91523N**

Expiration Date: February 7, 2024

Pursuant to its Invitation to Tender Bonds for Purchase, dated January 26, 2024 (the “Invitation”), the University of Washington (the “University”) offered to purchase for cash certain bonds of the series and maturities listed on the inside cover page of the Invitation. Capitalized terms used herein and not otherwise defined are used as defined in the Invitation.

The Invitation expired as of 5:00 p.m., Eastern Standard Time, on February 7, 2024 and has not been extended, taking into account the University’s rights to waive any Financing Conditions and any irregularities or defects in any tender.

Subject to the terms set forth in the Invitation, the University accepts the bonds tendered for purchase for cash consideration, through expiration, that are set forth in the table attached hereto as Exhibit A.

The Settlement Date is the day on which Bonds accepted for cash purchase will be purchased and paid for at the applicable Purchase Price. The Settlement Date is expected to be February 15, 2024, unless extended, and is subject to the conditions set forth in the Offer.

Any questions can be directed to the Information Agent, Globic Advisors, at 212-227-9622 or the Dealer Manager, BofA Securities, Inc., at (646) 743-1362.

Dated: February 9, 2024

Exhibit A
University of Washington

Acceptance Table

Series	CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Maximum Principal Amount to be Accepted for Purchase	Principal Amount Tendered	Pro-Rata Acceptance Ratio	Principal Amount Accepted	Principal Amount Rejected
2021B (Taxable)	91523NWD4	4/1/2025	0.600%	\$15,015,000	\$8,535,000	\$4,065,000	n/a	\$4,065,000	0
2021B (Taxable)	91523NWE2	4/1/2026	0.730%	15,890,000	9,860,000	2,865,000	n/a	2,865,000	0
2021B (Taxable)	91523NWF9	4/1/2027	0.972%	14,820,000	9,930,000	11,280,000	0.8830	9,930,000	\$1,350,000
2021B (Taxable)	91523NWG7	4/1/2028	1.192%	14,955,000	10,025,000	515,000	n/a	0	515,000
2021B (Taxable)	91523NWH5	4/1/2029	1.374%	15,135,000	10,145,000	2,010,000	n/a	2,010,000	0
2021B (Taxable)	91523NWI1	4/1/2030	1.524%	12,500,000	9,010,000	1,250,000	n/a	0	1,250,000
2021B (Taxable)	91523NWK8	4/1/2031	1.574%	13,430,000	10,895,000	800,000	n/a	0	800,000
2021B (Taxable)	91523NWL6	4/1/2032	1.674%	13,640,000	11,065,000	7,130,000	n/a	7,130,000	0
2021B (Taxable)	91523NWM4	4/1/2033	1.774%	13,870,000	11,250,000	10,620,000	n/a	10,620,000	0
2021B (Taxable)	91523NWN2	4/1/2034	1.824%	11,870,000	11,870,000	7,360,000	n/a	7,360,000	0
2021B (Taxable)	91523NWP7	4/1/2035	1.924%	12,090,000	12,090,000	3,690,000	n/a	3,690,000	0
2021B (Taxable)	91523NWP5	4/1/2036	2.124%	1,660,000	1,660,000	15,000	n/a	0	15,000
2021B (Taxable)	91523NWR3	4/1/2042	2.618%	87,885,000	77,550,000	52,720,000	n/a	52,720,000	0
2022B (Taxable)	91523NWW4	7/1/2025	1.946%	13,000,000	13,000,000	7,665,000	n/a	7,665,000	0
2022B (Taxable)	91523NWW2	7/1/2026	2.061%	13,255,000	13,255,000	6,700,000	n/a	6,700,000	0
2022B (Taxable)	91523NWX0	7/1/2027	2.211%	13,540,000	13,540,000	2,900,000	n/a	2,900,000	0
2022B (Taxable)	91523NWX8	7/1/2028	2.292%	13,850,000	13,850,000	9,500,000	n/a	9,500,000	0
2022B (Taxable)	91523NWX5	7/1/2029	2.392%	14,185,000	14,185,000	7,435,000	n/a	7,435,000	0
2022B (Taxable)	91523NXA9	7/1/2030	2.437%	14,525,000	14,525,000	7,275,000	n/a	7,275,000	0
2022B (Taxable)	91523NXB7	7/1/2031	2.537%	14,890,000	14,890,000	11,165,000	n/a	11,165,000	0
2022B (Taxable)	91523NXC5	7/1/2032	2.637%	15,285,000	15,285,000	15,285,000	n/a	15,285,000	0
2022B (Taxable)	91523NXD3	7/1/2033	2.787%	15,710,000	15,710,000	9,710,000	n/a	9,710,000	0
2022B (Taxable)	91523NXE1	7/1/2034	2.937%	6,800,000	6,800,000	6,770,000	n/a	6,770,000	0
2022B (Taxable)	91523NXF8	7/1/2041	3.350%	49,575,000	49,575,000	32,755,000	n/a	32,755,000	0